

**FINANCING
YOUR
BUSINESS**



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YOUR INDEPENDENT BUSINESS LOAN APPLICATION					
BUSINESS NAME			PLEASE CHECK: <input type="checkbox"/> Proprietorship <input type="checkbox"/> General Partnership <input type="checkbox"/> Limited Partnership <input type="checkbox"/> Corporation		
NATURE OF BUSINESS					
BUSINESS ADDRESS <small>(Street, City, Postal Code)</small>					
BUSINESS TELEPHONE		CELL PHONE	FAX NUMBER		PAGER NUMBER
YEAR BUSINESS ESTABLISHED		HOW LONG UNDER PRESENT OWNERSHIP?		NUMBER OF EMPLOYEES?	
PURPOSE OF LOAN: <small>(Equipment Purchases, etc., Working Capital, Inventory, Other)</small>			FINANCING:		
		\$	• CFDC:		\$
		\$	• Charter Bank:		\$
		\$	• Personal:		\$
		\$	• Other:		\$
TOTAL:		\$	TOTAL:		\$
What will be your primary source of repaying the loan(s)?			What are your usual terms of sale that you offer your customers?		
What are the usual terms of sale offered by your major suppliers?					
Please describe any seasonality of business cycle requirements related to your business					
PRINCIPALS / OWNERS					
FULL NAME AND ADDRESS		% OWNERSHIP		TITLE / POSITION	
HISTORICAL / PROJECTED SUMMARY					
<ul style="list-style-type: none"> • Existing businesses please provide financial information for the last three fiscal years. • New businesses please provide financial information 					
FINANCIAL STATEMENTS PREPARED BY:		<input type="checkbox"/> SELF <input type="checkbox"/> CA <input type="checkbox"/> OTHER	<input type="checkbox"/> SELF <input type="checkbox"/> CA <input type="checkbox"/> OTHER	<input type="checkbox"/> SELF <input type="checkbox"/> CA <input type="checkbox"/> OTHER	FOR CFDC USE ONLY
YEAR ENDING (DATE)		_____	_____	_____	
SALES		\$			
GROSS PROFIT		\$			
NET PROFIT AFTER TAX		\$			
DEPRECIATION / AMORTIZATION		\$			
CURRENT ASSETS		\$			
TOTAL ASSETS		\$			
CURRENT LIABILITIES		\$			
TOTAL LIABILITIES		\$			
BUSINESS NET WORTH		\$			

